

7 August 2024

To: Dr. Wang Guo Lin Country Chairman CNPC International (Dar) Ltd CNPC Compound Plot No. 523 Airport-Ministry Road Juba. South Sudan

and/or

CNODC/CNPC (South Sudan) Plot No 163A, Block No.5, Munuki-Hai Seminary Area, Juba, Republic of South Sudan

Mr. Hassan Mesethy
Country Manager
Tri Ocean Exploration & Production/South
Sudan Tri Ocean (SSTO)
35b, Saraya El Maadi Tower
Maddi, Cairo
Egypt

Mr. Li Zhaohong
Country Manager
Sinopec International Petroleum
Exploration and Production Corporation
Beijing Hotel
Airport Road
Juba South Sudan

and/or

SINOPEC INTERNATIONAL PETROLEUM E&P CORPORATION (SOUTH SUDAN) Plot No 494, Block 3-K South 3nd Class, Jubana Bari Residential Area, Juba, South Sudan

Mohamed Lino Benjamin Managing Director Nile Petroleum Corporation (Nilepet) Ltd 2nd Floor, KCB Plaza Parliament Road P.O. Box 390 Juba. South Sudan

and/or

The National Oil & Gas Corporation of South Sudan (NILEPET) PO Box 390, Plot 496-Block No 3kp, Ministries Road Thongpiny Area, Juba, Republic of South Sudan

Mr. Tong Xinmiao

Dar Petroleum Operating Co. Ltd. (DPOC)

President

Beijing Hotel.

Airport Road Juba, South Sudan

CC:

Hon. Dr Chol Deng Thon Abel

Undersecretary

Ministry of Petroleum & Mining

P.O. Box 376

Juba

Republic of South Sudan

and/or

Ministry of Petroleum PO Box 376, Ministry Road, Opp Presidential Palace (J1),

Juba South Sudan

Hon. Puot Kang Chol Minister of Petroleum & Mining P.O. Box 376

Juba

Republic of South Sudan

and/or

Ministry of Petroleum PO Box 376, Ministry Road, Opp Presidential Palace (J1), Juba South Sudan

Dear Sirs.

SUBJECT: PETRONAS CARIGALI NILE LTD ("PCNL") NOTICE OF WITHDRAWAL FOR BLOCKS 3 AND 7

We refer to: (i) the Joint Operating Agreement dated 1 October 2012 ('JOA') among PCNL, CNPC International (Dar) Ltd ('CIDL'), SINOPEC International Petroleum Exploration and Production Corporation "SIPC"), Nile Petroleum Corporation (Nilepet) Ltd ('NILEPET'), South Sudan Tri-Ocean ('SSTO') and DAR Petroleum Operating Co. Ltd ('DPOC') in respect of Blocks 367 ('Blocks'); and (ii) the Exploration and Production Sharing Agreement for the Blocks, as amended by the Transition Agreement dated 13 January 2012 ('New EPSA').

In accordance with Article 14.1 of the JOA and Article 22.3(a) of the New EPSA, and with a complete reservation of all its rights, PCNL hereby notifies the other Parties to the JOA and other Foreign Parties to the New EPSA of PCNL's decision to withdraw from the JOA and the new EPSA through a transfer of PCNL's Participating Interest in the New EPSA for no additional consideration.

PCNL sincerely appreciates the long working relationship it has enjoyed with all the respected partners and looks forward to working with them to facilitate this process of withdrawal to avoid any impact on DPOC's operations and maximise value to all the partners and the Government of the Republic of Sudan. To this end, PCNL respectfully requests that:

- NILEPET confirm whether it wishes to acquire PCNL's Participating Interest under the New (i) EPSA pursuant to its statutory pre-emption right under Section 23 of the Petroleum Act 2012:
- CIDL, SIPC and SSTO, as the remaining Foreign Parties under the New EPSA, acquire PCNL's (iii) Participating Interest pro rata pursuant to Article 22.3(a) of the New EPSA.

Unless NILEPET exercises its pre-emption right within 60 days from the receipt of this notice, PCNL's Participating Interest shall stand transferred, upon the expiry of 60 days from the date of this notice, pro rata to CIDL, SIPC and SSTO pursuant to the pre-existing consent from the Government recorded in Article 22.3(a) of the New EPSA, and PCNL shall no longer be part of the Contractor under the New EPSA.

With that, we would like to take this opportunity to thank each and every partner of Block 3 and 7 for the cooperation given to PCNL through all the years we had been in partnership in the Republic of South Sudan. We wish you and DPOC the best of successes in the future.

Thank you.

Yours faithfully,

For and on behalf of PETRONAS Carigali Nile Ltd

SHALBY B REDUAN Country Chairman PCNL

South Sudan